

Financial Aid Office  
Unit Annual Report  
2002- 2003

**Personnel**

Carol Backman	Accounts Specialist
Jill Beauregard	Financial Aid Officer
Pamela Engebretson	Director of Financial Aid
Marie Hagen	Financial Aid Officer
Jody Huntley	Office Specialist/Receptionist
Lu Aine Logan	Financial Aid Officer
Dina Schmidt	Accounts Assistant
Susan Schultz	Student Employment Coordinator

11 Part-time Financial Aid Student Clerks

**Purpose**

The purpose of the Financial Aid Office is to develop and implement a Financial Aid Program that will enable capable students of limited financial means to enroll and thereby have access to the benefits of an undergraduate education at the University of Minnesota, Morris.

**Function**

Advise and assist students with financial concerns  
Process financial aid applications  
Process, award and distribute financial aid funds  
Administer veterans and other outside programs  
Participate in UMM governance: Financial Aid Committee Ex officio;  
Student Employment Sub Committee Ex officio  
Process all types of loans  
Process outside aid  
Advise students about loan liability and benefits  
Coordinate student employment  
Certify tuition waiver benefits  
Provide outreach to schools and students about aid opportunities

## **Evaluation-Financial Aid**

Approximately **1,946 students** (of an unduplicated enrollment number of 2,165), **90%** of the student body were recipients of one or more forms of financial assistance through the University of Minnesota, Morris during the 2002-2003 fiscal year. The forms of aid included student employment, loan assistance, and grant and scholarship aid.

The average amount of financial aid assistance provided per student recipient from UMM during the 2002-2003 fiscal year was **\$8,052**. This includes both need-based and non-need based financial aid.

Some of the achievements of the financial aid staff for this past year include:

As part of the U of M system, UMM continues to implement and upgrade our web-based tools for students to manage their financial aid information. Our financial aid pages on the UMM web site have been completely redesigned with significantly more information provided to current and prospective students.

Most of the communication regarding information needed and notices of financial aid awards to students were managed electronically.

Standard financial aid forms continue to be available on our web site for families to download and print at their convenience.

## **Major changes recommended/plans for 2003-2004**

Staff will undergo the opportunity to write a full policy manual. We will also write a comprehensive procedure manual to cover the steps needed to complete the work we do. This will be a significant undertaking and will require a great deal of time.

Our communication pieces to students will be scrutinized and rewritten as needed.

Details about the types of financial aid received by UMM students during the 2002-2003 fiscal year (summer of 2003 and the 2002-2003 academic year) appear below.

[Pam Engebretson, Director of Financial Aid](#)

<b>TYPES OF FINANCIAL AID</b>	<b>NUMBER OF RECIPIENTS</b>	<b>TOTAL EXPENDED</b>
<b><u>University of Minnesota, Morris Scholarships</u></b>		
Athletic Scholarship	77	\$58,700
American Indian Salt Springs Award	7	6,600
CEE Scholarships	46	24,350
Ethel M. Curry Indian Scholarship	26	24,000
Minority Mentorship Program	12	11,000
Morris Administrative Internship	37	65,600
Multicultural Excellence Program	10	59,435
Morris Academic Partners Scholarship	27	46,000
UMM Stipends/Apprenticeships	41	25,394
All University Scholarship (Merriam and Stout)	93	102,816
Foreign Student Tuition Scholarship	3	12,549
Native American Tuition Waiver	150	815,601
Ward of State Tuition Waiver	1	7,164
Morris International Student Gift Funds	2	9,000
TOTAL	532	\$1,268,209
<b><u>Outside Scholarships/Grants</u></b>		
Minnesota State Grant	710	\$1,850,231
Safety Officer's Survivor Grant	0	0
Post-Secondary Child Care Grant	0	0
BIA and MISIP	45	95,652
Outside Scholarships	669	990,069
Division of Rehabilitation	12	23,057
State Job Training	5	15,730
Veteran's	32	104,953
TOTAL	1,473	\$3,079,692
<b><u>Federal Grant - Institutional Grant</u></b>		
University Grant	570	\$736,361
SEOG	435	656,052
PELL	586	1,438,014
TOTAL	1,591	\$2,830,427
<b><u>Loans</u></b>		
Perkins	165	\$383,366
Morris Foreign Loan	0	0
Ford Federal Direct Subsidized Stafford	1,176	3,396,156
Ford Federal Direct Unsubsidized Stafford	700	1,800,851
PLUS	14	87,542
SELF	516	1,861,075

Dollars for Scholars	0	0
Outside	32	156,444
TOTAL	2,603	\$7,685,434

**Student Employment**

Federal Work-Study		
On-campus	485	\$408,223
Off-campus	23	24,825
TREC	17	10,556
Subtotal	525	\$443,604
State Work-Study	0	0
Non Work-Study	478	361,638
TOTAL	1,003	\$805,242

\$15,669,004

**SUMMARY OF FINANCIAL AID ASSISTANCE**

UMM Scholarships	\$1,268,209
Outside Scholarships/Grants	\$3,079,692
Federal Grants, Institutional Grants	\$2,830,427
Loans	\$7,685,434
Employment	<u>\$805,242</u>
TOTAL OF SUMMARY	<u><b>\$15,669,004</b></u>

Fall Enrollment Total	1,910
Unduplicated Total Enrollment for 2002-2003	2,165
Unduplicated Total of Financial Aid Recipients	1,946